

Financial Results for the 3rd quarter of Fiscal 2017  
(from April 1,2017 to December 31,2017)

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(Note)

- ① Information presented herein has been extracted from the original material, solely for the convenience of the readers outside Japan.  
The amounts presented herein have not been audited.
- ② "△" means a negative number.
- ③ Figures less than ¥1million are omitted.

## THIRD QUARTER CONSOLIDATED FINANCIAL INFORMATION 四半期連結決算情報

## 1. CONSOLIDATED QUARTERLY BALANCE SHEETS 四半期連結貸借対照表

Millions of Yen(金額単位:百万円)

		As of March 31,2017	As of December 31,2017
ASSETS:	(資産の部)		
Cash and due from banks	現金預け金	220,844	248,180
Call loans	コールローン及び買入手形	10,097	2,938
Commercial paper and other debt purchased	買入金銭債権	7,855	6,220
Trading account securities	商品有価証券	33	8
Money held in trust	金銭の信託	7,864	15,365
Investment securities	有価証券	1,122,147	1,123,870
Loans and bills discounted	貸出金	1,732,482	1,768,548
Foreign exchange assets	外国為替	4,093	4,846
Lease receivables and leased investment assets	リース債権及びリース投資資産	17,006	16,377
Other assets	その他資産	61,132	51,080
Premises and equipment	有形固定資産	33,878	33,272
Intangible assets	無形固定資産	2,740	2,011
Asset for retirement benefits	退職給付に係る資産	9,812	9,721
Deferred tax assets	繰延税金資産	1,030	1,006
Customers' liabilities for acceptances and guarantees	支払承諾見返	10,555	10,404
Reserve for possible loan losses	貸倒引当金	△ 30,539	△ 26,848
Total assets	資産の部合計	3,211,036	3,267,002
LIABILITIES:	(負債の部)		
Deposits	預金	2,688,627	2,718,362
Negotiable certificates of deposit	譲渡性預金	143,107	212,824
Call money	コールマネー及び売渡手形	33,657	11,300
Payables under repurchase agreements	売現先勘定	11,216	31,613
Payables under securities lending transactions	債券貸借取引受入担保金	37,651	14,655
Borrowed money	借入金	28,657	7,880
Foreign exchange liabilities	外国為替	24	34
Bonds with subscription rights to shares	新株予約権付社債	11,219	11,300
Other liabilities	その他負債	40,004	23,353
Accrued bonuses	賞与引当金	995	257
Liability for retirement benefits	退職給付に係る負債	7,955	7,691
Provision for directors' retirement benefits	役員退職慰労引当金	53	28
Reserve for reimbursement of deposits	睡眠預金払戻損失引当金	1,541	1,169
Deferred tax liabilities	繰延税金負債	1,654	5,957
Deferred tax liabilities for land revaluation excess	再評価に係る繰延税金負債	4,701	4,695
Acceptances and guarantees	支払承諾	10,555	10,404
Total liabilities	負債の部合計	3,021,623	3,061,528
EQUITY:	(純資産の部)		
Capital stock	資本金	19,598	19,598
Capital surplus	資本剰余金	13,799	13,788
Retained earnings	利益剰余金	127,197	133,524
Treasury stock	自己株式	△ 2,349	△ 2,321
Total shareholders' equity	株主資本合計	158,245	164,589
Unrealized gain on available-for-sale securities	その他有価証券評価差額金	25,081	33,980
Deferred loss on derivatives under hedge accounting	繰延ヘッジ損益	△ 918	△ 770
Land revaluation excess	土地再評価差額金	9,035	9,021
Defined retirement benefit plans	退職給付に係る調整累計額	△ 2,248	△ 1,584
Total accumulated other comprehensive income	その他の包括利益累計額合計	30,950	40,647
Stock acquisition rights	新株予約権	163	182
Non-controlling interests	非支配株主持分	53	54
Total equity	純資産の部合計	189,413	205,474
Total liabilities and equity	負債及び純資産の部合計	3,211,036	3,267,002

## 2. CONSOLIDATED QUARTERLY STATEMENTS OF INCOME

## AND CONSOLIDATED QUARTERLY STATEMENTS OF COMPREHENSIVE INCOME

四半期連結損益計算書及び四半期連結包括利益計算書

## CONSOLIDATED QUARTERLY STATEMENTS OF INCOME 四半期連結損益計算書

Millions of Yen(金額単位:百万円)

		3rd Quarter of FY2016	3rd Quarter of FY2017
Ordinary income (KEIJO SHUEKI)	経常収益	44,614	44,890
Interest income	資金運用収益	27,925	27,714
(Interest on loans and discounts)	(うち貸出金利息)	( 17,790 )	( 17,379 )
(Interest and dividends on securities)	(うち有価証券利息配当金)	( 9,940 )	( 10,205 )
Fees and commissions	役務取引等収益	6,414	6,579
Other operating income	その他業務収益	8,094	7,343
Other income	その他経常収益	2,179	3,252
Ordinary expenses (KEIJO HIYO)	経常費用	35,712	34,688
Interest expenses	資金調達費用	1,178	1,174
(Interest on deposits)	(うち預金利息)	( 437 )	( 340 )
Fees and commissions	役務取引等費用	1,233	1,237
Other operating expenses	その他業務費用	8,400	8,723
General and administrative expenses	営業経費	24,100	23,442
Other expenses	その他経常費用	799	110
Ordinary profit (KEIJO RIEKI)	経常利益	8,901	10,202
Extraordinary income	特別利益	42	0
Gain on disposal of non-current assets	固定資産処分益	42	0
Extraordinary loss	特別損失	168	32
Loss on disposal of non-current assets	固定資産処分損	25	32
Impairment loss	減損損失	142	—
Income before income taxes	税金等調整前四半期純利益	8,775	10,169
Income taxes-current	法人税、住民税及び事業税	2,796	2,575
Income taxes-deferred	法人税等調整額	△ 683	179
Total income taxes	法人税等合計	2,113	2,754
Profit	四半期純利益	6,662	7,414
Profit attributable to non-controlling interests	非支配株主に帰属する四半期純利益	1	0
Profit attributable to owners of parent	親会社株主に帰属する四半期純利益	6,661	7,414

## CONSOLIDATED QUARTERLY STATEMENTS OF COMPREHENSIVE INCOME 四半期連結包括利益計算書

Millions of Yen(金額単位:百万円)

		3rd Quarter of FY2016	3rd Quarter of FY2017
Profit	四半期純利益	6,662	7,414
Other comprehensive income	その他の包括利益	△ 3,527	9,711
Unrealized gain(loss) on available-for-sale securities	その他有価証券評価差額金	△ 4,296	8,900
Deferred gain on derivatives under hedge accounting	繰延ヘッジ損益	186	147
Defined retirement benefit plans	退職給付に係る調整額	582	663
Comprehensive income	四半期包括利益	3,134	17,125
Comprehensive income attributable to:	(内訳)		
Owners of the parent	親会社株主に係る四半期包括利益	3,133	17,124
Non-controlling interests	非支配株主に係る四半期包括利益	1	0